

METROPOLITAN TRANSPORT CORPORATION (CHENNAI) LTD.,

Addendum / Corrigendum III to RFP No. 45011/Proj/MTC/2022dated 01.03.2023.

Subject: REQUEST FOR PROPOSAL (RFP) FOR SELECTION OF CONSULTANT AS TRANSACTION ADVISOR (“TA”) FOR SELECTION OF A PUBLIC BUS SERVICE OPERATOR UNDER GROSS COST CONTRACT (GCC) BASIS FOR THE METROPOLITAN TRANSPORT CORPORATION (CHENNAI) LTD.

Clause	As given in RFP Document	To be read as
Section 2: Data Sheet, Point no. 16 Page No. 27	<p>Financial Capacity: The Applicant should have a minimum annual average turnover of INR Five crores (Rupees INR 5 crores) as professional fees in the last three financial years preceding the PDD. For the avoidance of doubt, professional fees hereunder refer to fees received by the Applicant for providing advisory or consultancy services to its clients. Fees received from audit advisory or audit consultancy, or audit services will not be considered. The Applicant should have positive net worth as per last audited financial accounts.</p>	<p>Financial Capacity: The Applicant/ the lead member in case of a consortium should have a minimum annual average turnover of INR Five crores (Rupees INR 5 crores) as professional fees in the last three financial years preceding the PDD. For the avoidance of doubt, professional fees hereunder refer to fees received by the Applicant for providing advisory or consultancy services to its clients. Fees received from audit advisory or audit consultancy, or audit services will not be considered. The Applicant should have positive net worth as per last audited financial accounts.</p>
Section 2: Data Sheet, Point no. 16 Page No. 27	<p>Minimum Project Experience: Applicants should have completed at least 2 similar* projects in India in last 10 years along with necessary proof. Applicant should enclose a certificate from the client/ minutes of meeting issued by client as proof for completion or certificate from an Auditor certifying 100% fee received for such assignment.</p>	<p>Minimum Project Experience: Applicants should have completed at least 2 similar* projects in India/abroad in last 10 years along with necessary proof. Applicant should enclose a certificate from the client/ minutes of meeting issued by client as proof for completion or certificate from an Auditor certifying 100% fee received for such assignment.</p>
Section 2: Data Sheet, Point no. 16	<p>Similar Project Experience - Preparation of Bid Documents/Contracts for City Bus operator, undertaken for a Central/State Government or its entities.</p>	<p>Similar Project Experience- Preparation of Bid Documents/Contracts for City Bus operator, undertaken for a Central/State Government or its entities or</p>

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Page No. 27		academic/research institution either as Sole Applicant or as a Consortium or as a Sub-Consultant to the Sole Applicant/Consortium.																														
Section 2: Data Sheet, Page No. 28	<p data-bbox="394 483 810 516">4. Technical Proposal Scoring:</p> <table border="1" data-bbox="401 524 1150 1057"> <thead> <tr> <th>S. No.</th> <th>Parameter</th> <th>Max. Marks</th> </tr> </thead> <tbody> <tr> <td>I.</td> <td>Applicant Qualification</td> <td>25</td> </tr> <tr> <td>1)</td> <td>Experience in Relevant Assignments*</td> <td></td> </tr> <tr> <td></td> <td>a. Similar Projects undertaken during the last 10 years in India – 5 marks per assignment up to a maximum of 15 marks</td> <td>15</td> </tr> <tr> <td></td> <td>b. Advisory assignments with public bus agencies for contract management of KPIs/ITS - 2.5 marks per assignment up to a maximum of 10 marks</td> <td>10</td> </tr> </tbody> </table> <p data-bbox="394 1101 1150 1295">* Ongoing assignments shall be considered as experience subject to completion of 80% of contracted work/receipt of 80% of the project fee by the applicant. In this regard, applicant shall enclose a certificate from the client/employer or certificate from its Auditor certifying the percentage of fee received for such assignment.</p>	S. No.	Parameter	Max. Marks	I.	Applicant Qualification	25	1)	Experience in Relevant Assignments*			a. Similar Projects undertaken during the last 10 years in India – 5 marks per assignment up to a maximum of 15 marks	15		b. Advisory assignments with public bus agencies for contract management of KPIs/ITS - 2.5 marks per assignment up to a maximum of 10 marks	10	<p data-bbox="1178 362 1602 394">17. Technical Proposal Scoring:</p> <table border="1" data-bbox="1178 399 1906 956"> <thead> <tr> <th>S. No.</th> <th>Parameter</th> <th>Max. Marks</th> </tr> </thead> <tbody> <tr> <td>I.</td> <td>Applicant Qualification</td> <td>25</td> </tr> <tr> <td>1)</td> <td>Experience in Relevant Assignments*</td> <td></td> </tr> <tr> <td></td> <td>a. Similar Completed Projects undertaken during the last 10 years in India – 5 marks per assignment up to a maximum of 15 marks</td> <td>15</td> </tr> <tr> <td></td> <td>b. Advisory assignments with public bus agencies for contract management of KPIs/ITS - 5 marks per assignment up to a maximum of 10 marks</td> <td>10</td> </tr> </tbody> </table> <p data-bbox="1178 1000 1906 1300">* Ongoing assignments shall be considered as experience:</p> <ul data-bbox="1226 1040 1906 1300" style="list-style-type: none"> • for projects under 1a) subject to completion of 80% of contracted work/receipt of 80% of the project fee by the applicant and • for projects under 1b) subject to completion of 80% of contracted work/receipt of 80% of the project fee by the applicant or provision of services for a minimum period of 12 months. <p data-bbox="1178 1349 1906 1416">In this regard, along with LOI/LOA/ Work Order/Agreement copy clearly specifying scope and duration of</p>	S. No.	Parameter	Max. Marks	I.	Applicant Qualification	25	1)	Experience in Relevant Assignments*			a. Similar Completed Projects undertaken during the last 10 years in India – 5 marks per assignment up to a maximum of 15 marks	15		b. Advisory assignments with public bus agencies for contract management of KPIs/ITS - 5 marks per assignment up to a maximum of 10 marks	10
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		<p>appointment, applicant shall enclose a certificate from the client/employer or certificate from its Auditor certifying the percentage of fee received for such assignment or period of provision of services as the case may be.</p>
<p>Section 3: Terms of Reference</p> <p>Clause 3.2 Objectives of the Assignment</p> <p>Page no. 31</p>	<p>3.2.1 The main objectives of the Assignment are: a) Structuring the transaction for contracting buses on Gross Cost Contract for operations in Chennai</p>	<p>3.2.1 The main objectives of the Assignment are: a) Structuring the transaction for contracting electric buses on Gross Cost Contract for operations in Chennai</p>
<p>Section 3: Terms of Reference</p> <p>Clause 3.3.1 Part A: Transaction Advisory Support</p> <p>Pt. No. ii</p> <p>Page no. 31</p>	<p>Collection of data from MTC such as routes on which the buses are to be operated (including the number of buses on each route), Fuel technology for the buses to be procured, functional specifications of the bus, Land and other facilities to be provided by MTC, depot facilities to be provided to the bus operator, bus routing and operations plan, etc. for preparation of bid documents.</p>	<p>Collection of data from MTC such as routes on which the buses are to be operated (including the number of buses on each route), Fuel technology for the buses to be procured, functional requirements specifications of the bus, Land and other facilities to be provided by MTC, depot facilities to be provided to the bus operator, bus routing and operations plan, etc. for preparation of bid documents. Based on the inputs on the above from MTC, the consultant shall prepare detailed Bus specifications, charging solution specifications, packaging of routes/depots, and any other specification that shall be made part of the procurement document set.</p>

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Section 3: Terms of Reference Clause 3.3.1 Part A: Transaction Advisory Support Pt. No. v Page no. 31	The TA is required to split the overall size of procurement of 500 buses on GCC into packages of contracts with fewer buses in each contract. The packages shall be structured based on the prices discovered during procurement, according to the restrictions on maximum size of contract under a PforR instrument of the World Bank. Under a PforR, the contracts procured cannot exceed: Fifty million Dollars (\$50,000,000) equivalent or more per contract (Non-Consulting Service)	<p>The TA may structure the procurement of 500 Electric buses on GCC as one single package or into multiple packages (under a single RFQ/RFP process) with respect to various determinants like Depot, Routes, Efficiency of operations etc. which shall be finalized in discussion with MTC.</p> <p>TA should also study various structures of GCC Procurement in the country and prepare comparative analysis of the structures adopted in other cities and advise MTC with the most suitable GCC procurement structure.</p>
Clause 3.3.1 Part A: Transaction Advisory Support SL. No vii. Page no. 32	Inclusion of safeguards requirements as applicable under the project. Chennai City Partnership: Sustainable Urban Services Program - P175221	<p>Inclusion of safeguards (environmental and social safeguards requirements presented in the environment and social assessment and the anti-corruption guidelines as mentioned in the project document, etc.) requirements as applicable under the project, Chennai City Partnership: Sustainable Urban Services Program - P175221</p> <p>ESSA Link: Final Environmental and Social Systems Assessment (ESSA) - P175221 (worldbank.org)</p> <p>PAD Link: India - Chennai City Partnership : Sustainable Urban Services Program-for-Results Project (worldbank.org)</p>
FORM TECH – 5:		For ongoing assignments : Proof as mentioned in Section 2: Data Sheet, Pt. No. 17 Technical Scoring

Clause	As given in RFP Document	To be read as
Applicant's Experience Page No. 47	For ongoing assignments : LOI/LOA/ Work Order/Agreement copy and Work in Process (WIP) certificate or minutes of meeting issued by client as proof for completion of 80% of the work assigned to the applicant/ certificate from Auditor certifying receipt of 80% professional fee for assignment	.
SECTION 1. Instructions to Applicants 1.4 Schedule of Selection Process Page No. 9	Proposal Due Date (the "PDD") 25-April-2023, Time: 15.00Hrs Opening of Technical Proposal 25 -April-2023, Time: 15.30Hrs	Proposal Due Date (the "PDD") 04-May-2023, Time: 15.00Hrs Opening of Technical Proposal 04-May-2023, Time: 15.30Hrs
Section 2: Data Sheet, Point no. 12 Page No. 26	Proposal Due Date (PDD) 25-April-2023, 3:00 PM (IST)	Proposal Due Date (PDD) 04-May-2023, 3:00 PM (IST)

Managing Director, MTC