



தமிழ்நாடு கட்டமைப்பு மேம்பாட்டு வாரியம்
Tamil Nadu Infrastructure Development Board

Memorandum for In-Principle Approval for Financial Support from Tamil Nadu Infrastructure Development Fund

S. No	Parameters.	Response
1.	General	
1.1	TNIDB Project ID	
1.2	Name of the Project	
1.3	Sector	
1.4	Sponsoring Agency	
2.	Project Description	
2.1	Brief description of the project	
2.2	Justification for the project	
2.3	Type of PPP (Refer Schedule II of the Act.) (Tick the appropriate type)	
	<input type="radio"/> Build-Operate-Transfer (BOT)	<input type="radio"/> Build-Own-Operate(BOO)
	<input type="radio"/> Build-Own-Operated-Transfer (BOOT)	<input type="radio"/> Build-Transfer-Operate (BTO)
	<input type="radio"/> Design-Build-Finance-Operate-Transfer (DBFOT)	
	<input type="radio"/> Management Agreement	<input type="radio"/> Lease Management Agreement
	<input type="radio"/> Built-Lease-Transfer (BLT)	<input type="radio"/> Rehabilitate-Operate-Transfer (ROT)
	<input type="radio"/> Rehabilitate -Own-Operate (ROO)	
2.4a	Estimated Total Project Value (please refer Explanation under Section 1(3))	Rs.
2.4b	Estimated total project cost (refer Rule 2(h)) with break-up under major heads of expenditure and the basis of cost estimation	Rs.
2.5	Phasing of investment	
2.6	Project Implementation Schedule	
a	Probable date of bidding:	
b	Probable date of LOA:	
c	Probable date of signing of Concession Agreement:	
d	Probable date of COD:	
e	Duration of Concession:	
3.	Financing Arrangements	
3.1	Has the financial model for the projects been developed	Yes / No
	If yes, attach a copy of the same	
3.2	Indicate the revenue streams of the Project (annual flows over project life). Also indicate the underlying assumptions.	
a	Direct recovery from the project through user charges.	Rs.
b	Real estate development, if any?.	Rs.



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c	Advertisement revenue.	Rs.
d	Others, if any (Please specify).	Rs.
e	Total	Rs.

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3.3	Resources to be raised by the Concessionaire	
a	Equity base of Concessionaire of which –	
	1. Authorized capital	Rs.
	2. Equity capital structure	Rs.
	3. Preference share capital	Rs.
b	Debt to be raised of which	
	1. Senior Debt	Rs.
	2. Subordinate Debt	Rs.
	3. Any other	Rs.
3.4	Public Financial Support expected	Yes / No
3.5	Type of Public Financial Support Expected:	
a	Subsidy / Capital Grant during construction period	Rs.
b	Operational grants during construction period	Rs.
c	Equity	Rs.
d	Loans (with interest or without)	Rs.
e	Government guarantee	Rs.
f	Escrow Account	
g	Development rights on land (including tradable development rights)	
h	Incentives from Government in the form of concessions on payment of taxes, duties and other statutory levies (Please specify)	
i	Any other concession from Government (please specify)	
3.6	Sources of Public Financial Support :	
a	Sponsoring Agency's internal resources	Rs.
b	Budgetary allocation, if any	Rs.
c	Eligibility for accessing Govt. of India VGF	Yes/ No
d	Accessing Govt. of India VGF	Yes/ No
e	Extent of Govt. of India VGF envisaged	Rs.
f	Other financing arrangements, if any	Yes/ No
g	Extent of other financing arrangements	Rs.
h	Sub-total	Rs.
3.7	Financial support expected from TNIDF	
a	Support from TNIDF envisaged and reason for seeking such support?	Yes/ No
b	Extent of financial support from TNIDF envisaged?	Rs.
c	Form of support	
	1. Subsidy/ Capital Grant during construction period	
	2. Operational Grant during operations period	
	3. Annuity	



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	4. Equity	
	5. Loan	
	6. Sub-total	
d	Is State Support including support from TNIDF to be a tender criterion?	

3.8	Indicate the revenue streams of the Project (annual flows over project life). Also indicate the underlying assumptions.	
	1. Direct recovery from the project through user charges.	
	2. Real estate development, if any?.	
	3. Advertisement revenue.	
	4. Others, if any (Please specify).	
3.9	Indicate the NPV of revenue streams with discount rate	
3.10	Who will fix the tariff/ user charges? Please specify the process in detail.	
3.11	Will the project have predetermined user charges/ tariffs	
3.12	Can the user charges/ tariffs be increased for reducing the State support? If no, please furnish an undertaking for the same	
3.13	Can the concession period be increased for reducing the state support? If no, please furnish an undertaking for the same.	
3.14	Can the total project costs be restricted or phased out for reducing the state support? If no, please furnish an undertaking for the same.	
4.	IRR	
4.1	Economic IRR (if computed)	
4.2	Financial IRR, indicating various assumptions (attach separate sheet if necessary)	
5.	Clearances	
5.1	Status of environmental clearances	
5.2	Clearance required from the State Government and other local bodies	
5.3	Other support required from the State Government	
6.	Concession Agreement	
6.1	Is the Concession Agreement based on a duly approved model concession agreement? If yes, indicate the details thereof (in a note to be attached).	
6.2	Draft Concession Agreement been vetted b the Board? If not enclose copy.	
7.	Criteria for short-listing of the private sector participant	
7.1	Is short-listing to be in one stage or two stages?	
7.2	Indicate the criteria for short-listing (attach separate sheet if necessary)	
8.	Others	
8.1	Remarks, if any	